IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, et al.,

Debtors.¹

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE PUERTO RICO HIGHWAYS AND TRANSPORTATION AUTHORITY,

Debtor.

PROMESA Title III

Case No. 17-03283 (LTS)

(Jointly Administered)

PROMESA Title III

Case No. 17-03567 (LTS)

INFORMATIVE MOTION REGARDING NATIONAL PUBLIC FINANCE GUARANTEE CORPORATION'S APPEARANCE AT AUGUST 8, 2022 PRETRIAL CONFERENCE

[.]

The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the "Commonwealth") (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

PLEASE TAKE NOTICE that Kelly DiBlasi and/or Robert Berezin from Weil, Gotshal & Manges LLP will appear on behalf of National Public Finance Guarantee Corporation ("National") at the August 8, 2022 Pretrial Conference, which will be conducted using the audio and video features of the Zoom platform as a virtual courtroom. National's legal representatives reserve the right to be heard on any matter raised by any party at the hearing related to the Title III cases, any adversary proceeding pending in the Title III cases, or the interests of National. National's Party Appearance Cover Sheet is attached hereto as **Exhibit A**.

RESPECTFULLY SUBMITTED, this 28 day of July, 2022.

WE HEREBY CERTIFY that on this same date a true and exact copy of this motion was filed with the Clerk of Court using the CM/ECF system, which will notify a copy to counsel of record.

ADSUAR MUÑIZ GOYCO SEDA & PÉREZ-OCHOA, P.S.C.

PO BOX 70294

San Juan, PR 00936

Telephone: 787.756.9000 Facsimile: 787.756.9010

Email: epo@amgprlaw.com loliver@amgprlaw.com

acasellas@amgprlaw.com

By: /s/Eric Pérez-Ochoa

Eric Pérez-Ochoa USDC-PR No. 206314

/s/ Luis Oliver-Fraticelli Luis Oliver-Fraticelli USDC-PR No. 209204

/s/ Alexandra Casellas-Cabrera Alexandra Casellas-Cabrera USDC-PR No. 301010

WEIL, GOTSHAL & MANGES LLP

Kelly DiBlasi (admitted *pro hac vice*) Jonathan Polkes (admitted *pro hac vice*) Gregory Silbert (admitted *pro hac vice*)

Robert Berezin (admitted *pro hac vice*)

767 Fifth Avenue

New York, New York 10153 Telephone: (212) 310-8000 Facsimile: (212) 310-8007

Email: kelly.diblasi@weil.com jonathan.polkes@weil.com gregory.silbert@weil.com robert.berezin@weil.com

Gabriel A. Morgan (admitted pro hac vice)

700 Louisiana Street, Suite 1700

Houston, TX 77002

Telephone: (713) 546-5000 Facsimile: (713) 224-9511

Email: gabriel.morgan@weil.com

EXHIBIT APARTY APPEARANCE COVER SHEET

Name of Party	National Public Finance Guarantee Corporation
Party Name Abbreviation (For Use with Zoom)	National
Attorney(s) Representing Party (provide the listed information for each attorney who may appear for the Party): • Name • Email • Law Firm • Phone Number • Docket Entry No. for the Attorney's Notice of Appearance • Zoom Screen Name	 Kelly DiBlasi kelly.diblasi@weil.com Weil, Gotshal & Manges LLP (212) 310-8000 Notice of Appearance: ECF No. 18829 Zoom Screen Name: National / DiBlasi, Kelly / Weil, Gotshal & Manges Robert Berezin robert.berezin@weil.com Weil, Gotshal & Manges LLP (212) 310-8000 Notice of Appearance: ECF No. 18829 Zoom Screen Name: National / Berezin, Robert / Weil, Gotshal & Manges
Plan Objection Docket Entry No.	N/A
Witness List Docket Entry No.	ECF No. 21626
Exhibit List Docket Entry No.	ECF No. 21626
Other Statement Docket Entry No.	ECF No. 21612 (Statement in Support)